

Code HAR
Company name An Duong Thao Dien Real Estate Trading Investment JSC
Date 16/9/2015
Subject HAR changes the purpose of capital use

Content:

An Duong Thao Dien Real estate Trading Investment JSC has adjusted the capital use from the public offering as follows:

1. Result of public offering:

- Name of stock: Stock of An Duong Thao Dien Real estate Trading Investment Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Quantity of shares for the public offering: 40,001,865 shares
- Expected mobilized capital: VND400,018,650,000
- Beginning date: July 07, 2015
- Ending date: August 25, 2015

2. Plan of capital use:

2.1 Plan of capital use:

No.	Project	Amount
1	Boutique Hotel Project	61,997,739,702
2	Center Point Project	52,215,491,250
3	Ho Tram Long Son Project – Phase 1	200,000,000,000
4	To increase the cleared land	151,784,899,048
5	To invest in the subsidiary Ascentro	80,000,000,000
	Total	545,998,130,000

2.2 The adjusted plan of capital use:

No.	Project	Amount
1	Boutique Hotel Project	50,000,000,000
2	Center Point Project	80,000,000,000
3	Ho Tram Long Son Project – Phase 1	40,000,000,000
4	To increase the cleared land	151,784,899,048
5	To supplement the Company's working capital	78,233,750,952
	Total	400,018,650,000